

**Topic: Funding Chp – 01 to 06**

**Total Marks - 60**

**Time allowed – 1.5 hours**

**Q1.A** Who is dissenting shareholders? Explain the manner of providing exit to dissenting shareholders under the SEBI (ICDR) Regulations, 2018.

**Q1.B.** What do you mean by Strategic Investor? Define.

**Q1.C.** Whether the units of InvITs can be issued on preferential basis? If yes, explain the guidelines issued by SEBI with respect to issue of units on preferential basis.

**Q1.D.** Explain the provisions with regard to investment by an Angel Fund.

**(5 marks each x 4 = 20 marks)**

**Q2.A.** Discuss briefly the eligibility criteria for making an IPO under SEBI (ICDR), Regulations, 2018?

**Q2.B.** Elucidate delisting of units under the SEBI (Real Estate Investment Trusts) Regulation, 2014.

**Q2.C.** What are applicability and non-applicability of the SEBI (Issue of Sweat Equity) Regulations, 2002?

**Q2.D.** What do you mean by 'Green Debt Securities'? Explain.

**(5 marks each x 4 = 20 marks)**

**Q3.A.** Elucidate the provisions with respect to the listing and trading of units under SEBI (Infrastructure Investment Trusts), Regulations, 2014.

**Q3.B.** What do you understand by private equity? Discuss about different categories of private equity.

**Q3.C.** Explain: Procedure for issuing ESOP by a Listed Company.

**Q3.D.** What do you understand by 'private placement'? State the various conditions prescribed by SEBI for listing of non convertible debt securities issued on private placement basis.

**(5 Marks each x 4 = 20 Marks)**